OWL – Web Ontology Language

■ OWL ist eine Ontologie-Beschreibungssprache

   ◆ OWL hat ein über RDF-Schema hinausgehendes Vokabular

   ◆ Die Syntax von OWL ist RDF

■ OWL Konstrukte sind definiert in

   ◆ http://www.w3.org/2002/07/owl

■ Konstrukte von OWL:

equivalentClass	unionOf	inverseOf	allValuesFrom
equivalentProperty	intersectionOf	TransitiveProperty	someValuesFrom
sameIndividualAs	complementOf	SymmetricProperty	hasValue
differentFrom		FunctionalProperty	minCardinality
allDifferent		InverseFunctionalProperty	maxCardinality
disjointWith			cardinality

Requirements for Ontology Languages

■ Ontology languages allow users to write explicit, formal conceptualizations of domain models

■ The main requirements are:

   ◆ a well-defined syntax

   ◆ efficient reasoning support

   ◆ a formal semantics

   ◆ sufficient expressive power

   ◆ convenience of expression

Tradeoff between Expressive Power and Efficient Reasoning Support

■ The richer the language is, the more inefficient the reasoning support becomes

■ Sometimes it crosses the border of *noncomputability*

■ We need a compromise:
  ◆ A language supported by reasonably efficient reasoners
  ◆ A language that can express large classes of ontologies and knowledge.

Reasoning About Knowledge in Ontology Languages

■ Class membership
  ◆ If x is an instance of a class C, and C is a subclass of D, then we can infer that x is an instance of D

■ Equivalence of classes
  ◆ If class A is equivalent to class B, and class B is equivalent to class C, then A is equivalent to C, too

■ Consistency
  ◆ X instance of classes A and B, but A and B are disjoint
  ◆ This is an indication of an error in the ontology

■ Classification
  ◆ Certain property-value pairs are a sufficient condition for membership in a class A; if an individual x satisfies such conditions, we can conclude that x must be an instance of A

Beispiel für Reasoning (Class Membership)

■ Eine Ontologie über Pizza enthält folgende Informationen
   ◆ Mozzarella und Gorgonzola sind Käsesorten
   ◆ Käse ist kein Fleisch und kein Fisch
   ◆ eine vegetarische Pizza ist eine Pizza, die weder Fisch noch Fleisch als Auflage hat

■ Diese Information erlaubt es, dass der Ausdruck
   ◆ „Pizza mit (nur) Mozzarella und Gorgonzola"

eindeutig als Spezialisierung des Ausdruck
   ◆ „vegetarische Pizza"

interpretiert werden kann

Quelle: Ian Horrocks, Peter F. Patel-Schneider, and Frank van Harmelen. From SHIQ and RDF to OWL: The Making of a Web Ontology Language

Open World Assumption

■ OWL currently adopts the open-world assumption:
   ◆ A statement cannot be assumed true on the basis of a failure to prove it
   ◆ On the huge and only partially knowable WWW, this is a correct assumption

■ Closed-world assumption: a statement is true when its negation cannot be proved
   ◆ tied to the notion of defaults, leads to nonmonotonic behaviour

No Unique-Names Assumption

- OWL does not adopt the unique-names assumption of database systems
    - If two instances have a different name or ID does not imply that they are different individuals

- Suppose we state that each course is taught by at most one staff member, and that a given course is taught by two staff members
    - An OWL reasoner does not flag an error
    - Instead it infers that the two resources are equal

Uses for Reasoning

- Reasoning support is important for
    - checking the consistency of the ontology and the knowledge
    - checking for unintended relationships between classes
    - automatically classifying instances in classes

- Checks like the preceding ones are valuable for
    - designing large ontologies, where multiple authors are involved
    - integrating and sharing ontologies from various sources

Reasoning Support for OWL

- Semantics is a prerequisite for reasoning support

- Formal semantics and reasoning support are usually provided by
  - mapping an ontology language to a known logical formalism
  - using automated reasoners that already exist for those formalisms

- OWL is (partially) mapped on a description logic, and makes use of reasoners such as FaCT and RACER

- Description logics are a subset of predicate logic for which efficient reasoning support is possible

Limitations of the Expressive Power of RDF Schema

- Local scope of properties
  - rdfs:range defines the range of a property (e.g. eats) for all classes
  - In RDF Schema we cannot declare range restrictions that apply to some classes only
  - E.g. we cannot say that cows eat only plants, while other animals may eat meat, too

- Cardinality restrictions
  - E.g. a person has exactly two parents, a course is taught by at least one lecturer

- Special characteristics of properties
  - Transitive property (like "greater than")
  - Unique property (like "is mother of")
  - A property is the inverse of another property (like "eats" and "is eaten by")

Limitations of the Expressive Power of RDF Schema (2)

- Disjointness of classes
  - Sometimes we wish to say that classes are disjoint (e.g. male and female)

- Boolean combinations of classes
  - Sometimes we wish to build new classes by combining other classes using union, intersection, and complement
  - E.g. person is the disjoint union of the classes male and female

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Combining OWL with RDF Schema

- Ideally, OWL would extend RDF Schema
  - Consistent with the layered architecture of the Semantic Web

- **But** simply extending RDF Schema would work against obtaining expressive power and efficient reasoning
  - Combining RDF Schema with logic leads to uncontrollable computational properties

Three Species of OWL

- W3C'sWeb Ontology Working Group defined OWL as three different sublanguages:
  - ◆ OWL Full
  - ◆ OWL DL
  - ◆ OWL Lite

- Each sublanguage geared toward fulfilling different aspects of requirements

OWL Full

- It uses all the OWL languages primitives

- It allows the combination of these primitives in arbitrary ways with RDF and RDF Schema

- OWL Full is fully upward-compatible with RDF, both syntactically and semantically

- OWL Full is so powerful that it is undecidable
  - ◆ No complete (or efficient) reasoning support

OWL DL

- OWL DL (Description Logic) is a sublanguage of OWL Full that restricts application of the constructors from OWL and RDF
  - ◆ Application of OWL's constructors' to each other is disallowed
  - ◆ Therefore it corresponds to a well studied description logic

- OWL DL permits efficient reasoning support

- But we lose full compatibility with RDF:
  - ◆ Not every RDF document is a legal OWL DL document.
  - ◆ Every legal OWL DL document is a legal RDF document.

OWL Lite

- An even further restriction limits OWL DL to a subset of the language constructors
  - ◆ E.g., OWL Lite excludes enumerated classes, disjointness statements, and arbitrary cardinality.

- The advantage of this is a language that is easier to
  - ◆ grasp, for users
  - ◆ implement, for tool builders

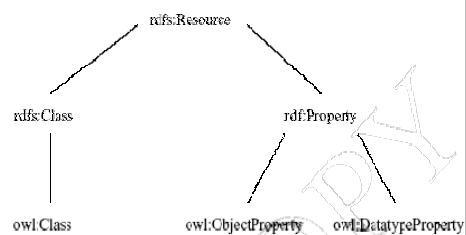- The disadvantage is restricted expressivity

Upward Compatibility between OWL Species

- Every legal OWL Lite ontology is a legal OWL DL ontology
- Every legal OWL DL ontology is a legal OWL Full ontology
- Every valid OWL Lite conclusion is a valid OWL DL conclusion
- Every valid OWL DL conclusion is a valid OWL Full conclusion

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OWL Compatibility with RDF Schema

- All varieties of OWL use RDF for their syntax

- Instances are declared as in RDF, using RDF descriptions

- and typing information OWL constructors are specialisations of their RDF counterparts

- Semantic Web design aims at downward compatibility with corresponding reuse of software across the various layers

- The advantage of full downward compatibility for OWL is only achieved for OWL Full, at the cost of computational intractability

OWL Syntactic Varieties

- ■ OWL builds on RDF and uses RDF's XML-based syntax

- ■ Other syntactic forms for OWL have also been defined:
  - ◆ An alternative, more readable XML-based syntax
  - ◆ An abstract syntax, that is much more compact and readable than the XML languages
  - ◆ A graphic syntax based on the conventions of UML

OWL XML/RDF Syntax: Header

<rdf:RDF

   xmlns:owl ="http://www.w3.org/2002/07/owl#"

   xmlns:rdf ="http://www.w3.org/1999/02/22-rdf-syntax-ns#"

   xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"

   xmlns:xsd ="http://www.w3.org/2001/ XLMSchema#">

- ■ An OWL ontology may start with a collection of assertions for housekeeping purposes using **owl:Ontology** element

owl:Ontology

```
<owl:Ontology rdf:about="">
    <rdfs:comment>An example OWL ontology </rdfs:comment>
    <owl:priorVersion
        rdf:resource="http://www.mydomain.org/uni-ns-old"/>
    <owl:imports
        rdf:resource="http://www.mydomain.org/persons"/>
    <rdfs:label>University Ontology</rdfs:label>
</owl:Ontology>
```

- **owl:imports** is a transitive property

Classes

- Classes are defined using **owl:Class**
    - **owl:Class** is a subclass of **rdfs:Class**
- Disjointness is defined using **owl:disjointWith**

```
<owl:Class rdf:about="#associateProfessor">
    <owl:disjointWith rdf:resource="#professor"/>
    <owl:disjointWith
        rdf:resource="#assistantProfessor"/>
</owl:Class>
```

Classes (2)

- **owl:equivalentClass** defines equivalence of classes

  <owl:Class rdf:ID="faculty">
  <owl:equivalentClass rdf:resource=
  "#academicStaffMember"/>
  </owl:Class>

- **owl:Thing** is the most general class, which contains everything

- **owl:Nothing** is the empty class

Properties

- **In OWL there are two kinds of properties**
  - ◆ **Object properties**, which relate objects to other objects
    - • **E.g. is-TaughtBy, supervises**
  - ◆ **Data type properties**, which relate objects to datatype values
    - • **E.g. phone, title, age, etc.**

Datatype Properties

- OWL makes use of XML Schema data types, using the layered architecture of the SW

<owl:DatatypeProperty rdf:ID="age">

   <rdfs:range rdf:resource=

       "http://www.w3.org/2001/XLMSchema

       #nonNegativeInteger"/>

</owl:DatatypeProperty>

Object Properties

- User-defined data types

<owl:ObjectProperty rdf:ID="isTaughtBy">

   <owl:domain rdf:resource="#course"/>

   <owl:range rdf:resource=

      "#academicStaffMember"/>

   <rdfs:subPropertyOf rdf:resource="#involves"/>

</owl:ObjectProperty>

Inverse Properties

```
<owl:ObjectProperty rdf:ID="teaches">

   <rdfs:range rdf:resource="#course"/>

   <rdfs:domain rdf:resource=  "#academicStaffMember"/>

   <owl:inverseOf rdf:resource="#isTaughtBy"/>

</owl:ObjectProperty>
```

Equivalent Properties

```
owl:equivalentProperty

   <owl:ObjectProperty rdf:ID="lecturesIn">

   <owl:equivalentProperty
       rdf:resource="#teaches"/>

</owl:ObjectProperty>
```

Property Restrictions

- In OWL we can declare that the class C satisfies certain conditions
  - ◆ All instances of C satisfy the conditions

- This is equivalent to saying that C is subclass of a class C', where C' collects all objects that satisfy the conditions
  - ◆ C' can remain anonymous

Property Restrictions (2)

- A (restriction) class is achieved through an **owl:Restriction** element

- This element contains an **owl:onProperty** element and one or more restriction declarations

- One type defines cardinality restrictions (at least one, at most 3,…)

- The other type defines restrictions on the kinds of values the property may take
  - ◆ **owl:allValuesFrom** specifies universal quantification
  - ◆ **owl:hasValue** specifies a specific value
  - ◆ **owl:someValuesFrom** specifies existential quantification

owl:allValuesFrom

```
<owl:Class rdf:about="#firstYearCourse">
   <rdfs:subClassOf>
     <owl:Restriction>
        <owl:onProperty rdf:resource="#isTaughtBy"/>
        <owl:allValuesFrom
     rdf:resource="#Professor"/>
      </owl:Restriction>
   </rdfs:subClassOf>
</owl:Class>
```

owl:hasValue

```
<owl:Class rdf:about="#mathCourse">
    <rdfs:subClassOf>
        <owl:Restriction>
            <owl:onProperty rdf:resource= "#isTaughtBy"/>
            <owl:hasValue rdf:resource="#949352"/>
        </owl:Restriction>
    </rdfs:subClassOf>
</owl:Class>
```

owl:someValuesFrom

```
<owl:Class rdf:about="#academicStaffMember">
   <rdfs:subClassOf>
     <owl:Restriction>
        <owl:onProperty rdf:resource="#teaches"/>
        <owl:someValuesFrom rdf:resource=
        "#undergraduateCourse"/>
     </owl:Restriction>
   </rdfs:subClassOf>
</owl:Class>
```

Cardinality Restrictions

- We can specify minimum and maximum number using **owl:minCardinality** and **owl:maxCardinality**

- It is possible to specify a precise number by using the same minimum and maximum number

- For convenience, OWL offers also **owl:cardinality**

Cardinality Restrictions (2)

```
<owl:Class rdf:about="#course">
    <rdfs:subClassOf>
        <owl:Restriction>
                <owl:onProperty rdf:resource="#isTaughtBy"/>
                <owl:minCardinality rdf:datatype=
                "&xsd;nonNegativeInteger">
                1
                </owl:minCardinality>
        </owl:Restriction>
    </rdfs:subClassOf>
</owl:Class>
```

Special Properties

- **owl:TransitiveProperty (**transitive property)
  - E.g. "has better grade than", "is ancestor of"
- **owl:SymmetricProperty** (symmetry)
  - E.g. "has same grade as", "is sibling of"
- **owl:FunctionalProperty** defines a property that has at most one value for each object
  - E.g. "age", "height", "directSupervisor"
- **owl:InverseFunctionalProperty** defines a property for which two different objects cannot have the same value

Special Properties (2)

```
<owl:ObjectProperty rdf:ID="hasSameGradeAs">
        <rdf:type rdf:resource="&owl;TransitiveProperty"/>
        <rdf:type rdf:resource="&owl;SymmetricProperty"/>
        <rdfs:domain rdf:resource="#student"/>
        <rdfs:range rdf:resource="#student"/>
</owl:ObjectProperty>
```

Boolean Combinations

■ We can combine classes using Boolean operations (union, intersection, complement)

```
<owl:Class rdf:about="#course">
    <rdfs:subClassOf>
        <owl:Restriction>
            <owl:complementOf rdf:resource=
    "#staffMember"/>
        </owl:Restriction>
    </rdfs:subClassOf>
</owl:Class>
```

Boolean Combinations (2)

```
<owl:Class rdf:ID="peopleAtUni">
    <owl:unionOf rdf:parseType="Collection">
        <owl:Class rdf:about="#staffMember"/>
        <owl:Class rdf:about="#student"/>
    </owl:unionOf>
</owl:Class>
```

- The new class is not a subclass of the union, but rather equal to the union
  - We have stated an equivalence of classes

Boolean Combinations (3)

```
<owl:Class rdf:ID="facultyInCS">
    <owl:intersectionOf rdf:parseType="Collection">
        <owl:Class rdf:about="#faculty"/>
        <owl:Restriction>
                <owl:onProperty rdf:resource="#belongsTo"/>
                <owl:hasValue rdf:resource=
                        "#CSDepartment"/>
        </owl:Restriction>
    </owl:intersectionOf>
</owl:Class>
```

Nesting of Boolean Operators

```
<owl:Class rdf:ID="adminStaff">
    <owl:intersectionOf rdf:parseType="Collection">
        <owl:Class rdf:about="#staffMember"/>
        <owl:complementOf>
                <owl:unionOf rdf:parseType="Collection">
                        <owl:Class rdf:about="#faculty"/>
                        <owl:Class rdf:about=
                        "#techSupportStaff"/>
                </owl:unionOf>
        </owl:complementOf>
    </owl:intersectionOf>
</owl:Class>
```

Enumerations with owl:oneOf

```
<owl:oneOf rdf:parseType="Collection">
        <owl:Thing rdf:about="#Monday"/>
        <owl:Thing rdf:about="#Tuesday"/>
        <owl:Thing rdf:about="#Wednesday"/>
        <owl:Thing rdf:about="#Thursday"/>
        <owl:Thing rdf:about="#Friday"/>
        <owl:Thing rdf:about="#Saturday"/>
        <owl:Thing rdf:about="#Sunday"/>
</owl:oneOf>
```

Declaring Instances

■ Instances of classes are declared as in RDF:

<rdf:Description rdf:ID="949352">

    <rdf:type rdf:resource=   "#academicStaffMember"/>

</rdf:Description>

<academicStaffMember rdf:ID="949352">

      <uni:age rdf:datatype="&xsd;integer">   39<uni:age>

</academicStaffMember>

Distinct Objects

■ OWL does not have the Unique Name Assumption

■ To ensure that different individuals are indeed recognized as such, we must explicitly assert their inequality:

<lecturer rdf:about="949318">

    <owl:differentFrom rdf:resource="949352"/>

</lecturer>

Distinct Objects (2)

■ OWL provides a shorthand notation to assert the pairwise inequality of all individuals in a given list

<owl:allDifferent>

    <owl:distinctMembers rdf:parseType="Collection">

        <lecturer rdf:about="949318"/>

        <lecturer rdf:about="949352"/>

        <lecturer rdf:about="949111"/>

    </owl:distinctMembers>

</owl:allDifferent>

Data Types in OWL

■ XML Schema provides a mechanism to construct user-defined data types

    ◆ E.g., the data type of **adultAge** includes all integers greater than 18

■ Such derived data types cannot be used in OWL

    ◆ The OWL reference document lists all the XML Schema data types that can be used

    ◆ These include the most frequently used types such as **string**, **integer**, **Boolean**, **time**, and **date**.

Versioning Information

- **owl:priorVersion** indicates earlier versions of the current ontology
  - No formal meaning, can be exploited for ontology management

- **owl:versionInfo** generally contains a string giving information about the current version, e.g. keywords

Versioning Information (2)

- **owl:backwardCompatibleWith** contains a reference to another ontology
  - All identifiers from the previous version have the same intended interpretations in the new version
  - Thus documents can be safely changed to commit to the new version

- **owl:incompatibleWith** indicates that the containing ontology is a later version of the referenced ontology but is not backward compatible with it

Combination of Features

- In different OWL languages there are different sets of restrictions regarding the application of features

- In **OWL Full**, all the language constructors may be used in any combination as long as the result is legal RDF

Restriction of Features in OWL DL

- Vocabulary partitioning
    - Any resource is allowed to be only a class, a data type, a data type property, an object property, an individual, a data value, or part of the built-in vocabulary, and not more than one of these

- Explicit typing
    - The partitioning of all resources must be stated explicitly (e.g. a class must be declared if used in conjunction with **rdfs:subClassOf**)

Restriction of Features in OWL DL (2)

- **Property Separation**
  - The set of object properties and data type properties are disjoint
  - Therefore the following can never be specified for data type properties:
    - **owl:inverseOf**
    - **owl:FunctionalProperty**
    - **owl:InverseFunctionalProperty**
    - **owl:SymmetricProperty**

- **No transitive cardinality restrictions**
  - No cardinality restrictions may be placed on transitive properties

- **Restricted anonymous classes**: Anonymous classes are only allowed to occur as:
  - domain and range of either **owl:equivalentClass** or **owl:disjointWith**
  - the range (but not the domain) of **rdfs:subClassOf**

Restriction of Features in OWL Lite

- Restrictions of OWL DL and more

- **owl:oneOf**, **owl:disjointWith**, **owl:unionOf**, **owl:complementOf** and **owl:hasValue** are not allowed

- Cardinality statements (minimal, maximal, and exact cardinality) can only be made on the values 0 or 1

- **owl:equivalentClass** statements can no longer be made between anonymous classes but only between class identifiers

Inheritance in Class Hierarchies

- Range restriction: **Courses must be taught by academic staff members only**

- Michael Maher is a professor

- He inherits the ability to teach from the class of academic staff members

- This is done in RDF Schema by fixing the semantics of "is a subclass of"
    - It is not up to an application (RDF processing software) to interpret "is a subclass of

Summary

- OWL is the proposed standard for Web ontologies

- OWL builds upon RDF and RDF Schema:
    - (XML-based) RDF syntax is used
    - Instances are defined using RDF descriptions
    - Most RDFS modeling primitives are used

- Formal semantics and reasoning support is provided through the mapping of OWL on logics
    - Predicate logic and description logics have been used for this purpose

- While OWL is sufficiently rich to be used in practice, extensions are in the making
    - They will provide further logical features, including rules

Protégé